Pramod Kumar Managing Director, Head of Banking, India

BARCLAYS

Pramod Kumar

Managing Director Head of Banking, India



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- Pramod has 25+ years of investment banking experience spanning across several sectors including industrial, financial institutions, metals & mining, and consumer sectors
- Prior to joining Barclays in November 2011, He worked with Citi for over 9 years, most recently as a Managing Director leading coverage of multiple sectors, including auto, financial institutions, EPC, consumer, infrastructure and real estate
- He received his Masters in Finance degree from Delhi University and his Bachelor of Commerce (Honours) degree from SRCC

	Selected M&A Transaction Experience
Life_ Healthcare	Advisor to Life Healthcare on 49.75% stake sale in Max Hospitals to KKR for \$297mn
"RAINS,"	Advisor to Ramky Enviro Engineers on their 60% stake sales to KKR for \$530mn
Walmart 🔆	 Advisor to Wal-Mart on their ~77% stake acquisition in Flipkart for ~\$16bn
The Loyston Nab	Advisor to Continental Warehousing on 90% stake sale to Hindustan Infralog
Azure Power®	Advisor to Azure Power on their 5.25Yr US\$500mn Green Bond Offering
OSBI	Advisor to SBI for sale of GE Capital's 26% stake in SBI cards to SBI & Carlyle Group
Greenk _®	Advisor to Greenko on their US\$1bn Dual Tranche Green Bond Offering
abertis	• Advisor to Abertis on their entry into Asia through ~€128mn acquisition of 2 toll road assets in India
WELSPUN the wildenest Renewables	Advisor to Welspun Renewables ~US\$1.4bn sale to TPREL
YOKOHAMA	Advisor to Yokohoma on acquisition of ATG for ~US\$1.2bn
Advent International	 Advisor to Advent on its stake acquisition of Crompton Greaves for ~US\$323mn
Cipla	Advisor to Cipla on purchase of Invagen for ~US\$550mn
Blackstone	Advised Blackstone on their acquisition of the offshore BPO operations of Serco for ~£250mn
TISTY BITE	Advisor to Tasty Bites on its sale to Kagome
AUROBINDO	Advisor to Aurobindo on their acquisition of Natrol
Thirumala	Advised Tirumala Milk Products on its 100% sale to Groupe Lactalis
KKR	Advised KKR on the acquisition of a controlling stake in Alliance Tire Group
Claris	Advised Claris on its JV with Otsuka and Mitsui & Co
MS&AD	Advised MS&AD on purchase of New York Life's stake in Max New York Life Insurance
MetLife	Advised MetLife on induction of PNB in its insurance JV in India
TATA MOTORS	Buy side advisor to Tata Motors on ~US\$2.3bn acquisition of JLR

1. GDR – Global Depository Receipt and CB – Convertible Bond.

